



# NAVIGATING THE NEXT DECADE OF GLOBAL EXCELLENCE

**Quality Culture in Manufacturing Excellence** 

Dr Samantha Atkinson

Executive Vice President, NSF & Former Chief Quality & Access Officer, UK MHRA







#### Dr Sam Atkinson

BSc (Hons), MSc, PhD, MBA, MRSC

#### Exec Vice President, NSF Health Sciences

- Former Chief Quality & Access Officer, UK MHRA.
- 20+ years experience of pharmaceutical industry, 16 years experience of which at the MHRA (Inspectorate through to Board level)
- Regulatory Compliance Strategy
- Business Strategy & Transformation
- Emergency Response & Incident Management
- Leadership Development
- Quality & Risk System Optimisation







# India - "The Pharmacy of the World"

- India's Pharma Industry is recognized as one of the largest in the world, contributing significantly to global healthcare.
- India is the largest provider of generic drug, accounting for around 20% of global supply by volume.
- The industry is also a major supplier of vaccines, contributing 60% of global demand.
- India supplies 40% of the US generic drug market and 25% of all medicines in the UK.
- Over 650 USFDA approved manufacturing facilities operating in India.
- Exports from India were US \$25.4 bn in 2023 and anticipated to be US \$28bn for 2024.
- The Indian Pharma Market was valued at US \$42bn in 2021, is anticipated to be valued at US \$65bn in 2024 and predicting to grow to US \$130bn by 2030.







# **Getting it right matters!**













#### Towards Excellence in Quality IPA Annual Conference 23rd February 2016

Gerald Heddell

Director, Inspection, Enforcement and Standards



## Excellence in Quality?



"Individual efforts can bring excellence but only collective efforts can deliver effectively"







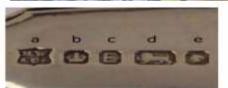
#### **Building a strong Quality Culture**

Gerald Heddell

Director

Inspection Enforcement and Standards





#### Hallmarks of a Quality Culture

- 1. Values clear from the top -CEO and Board
- Leadership by example walking the talk
- True priorities understood and owned patient first
- Openness and transparency processes in place
- Responsibilities defined and understood training
- Doing what is right is more important than looking good
- 7. Learning from mistakes is our most valuable investment
- continuous improvement





Blog

# **Quality Excellence, Culture and Maturity**



Product(s)

Drugs.



distribution and monitoring of medicines. Regulators rely on these data to evaluate the quality, safe

and efficacy of medicines and to monitor their benefit-risk profile throughout their life span.

Regulators stress need to build a culture of quality at



**Quality Culture: Learning** from History

MHRA Inspectorate

David Churchward, 28 February 2019 - Compliance matters, Good manufacturing gractice

to bridge these gaps

Medicines and Healthcare products Regulatory Agency

LATERT UPDATES

U.S. FOOD & DRUG

 2024 QMM Prototype Assessment Protocol Evaluation Program. During calendar year 2024, CDER evaluated nine establishments as part of the initial year of the voluntary Quality Management Maturity Prototype Assessment Protocol Evaluation Program. Following each assessment, CDER provided the establishment with a QMM report that highlighted strengths and opportunities for improvement

Home / Drugs / Development & Approval Process | Drugs / Pharmaceutical Quality Resources / CDER Quality Management Maturity

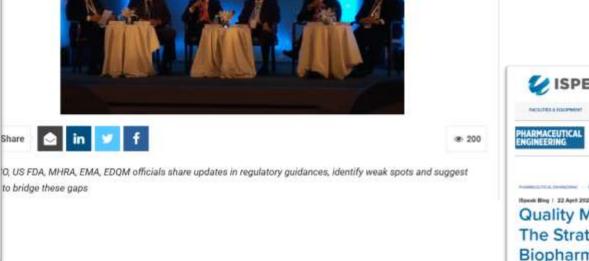
**CDER Quality Management Maturity** 

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Content current What's New as of: 12/31/2024 Regulated











# **What is Quality Culture?**

- Low levels of Employee Engagement
- Low levels of Customer Service
- Compliance & Performance Issues
- Supply disruptions and reduced patient outcomes

Commitment to Con

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prove

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**Quality Excellence** 

and Patient

**Outcomes** 

I know it's important and I want to do the right thing...

- High levels of Employee Engagement& Experience
- High levels of Customer Service
- Increased Compliance & Performance
- Minimised supply disruptions and increased patient outcomes

and Fruc

Behaviours driven by internal focus on Quality Maturity and desire to succeed Behaviours driven by the desire for

I have to do this...

Behaviours driven by the need to comply

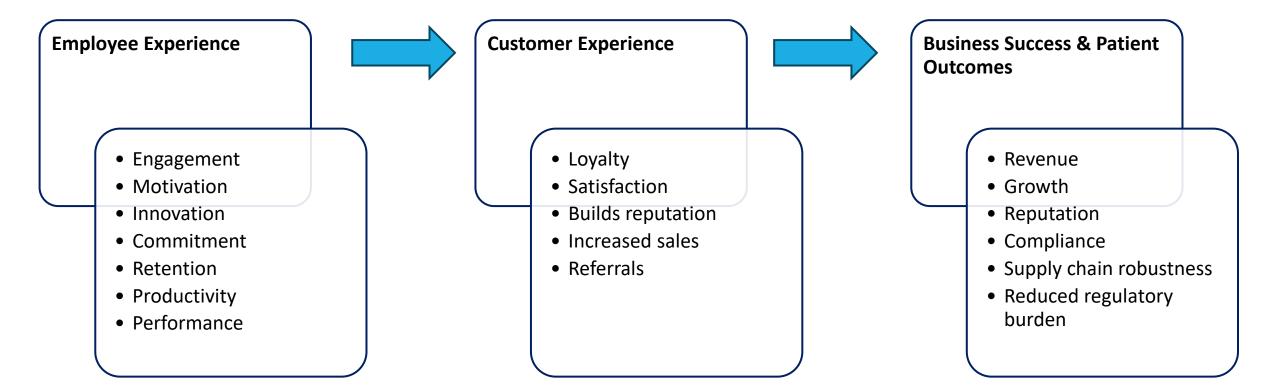
Low Maturity High Maturity





# The Employee







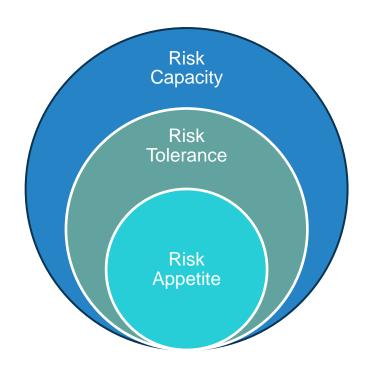


# **The Organisation**



### **Aligned Leadership**

- Quality and Business Objectives
- Risk and Strategy
- Desired Values and Behaviours
- Metrics and Measures
- Reward and Recognition
- Structure & Processes







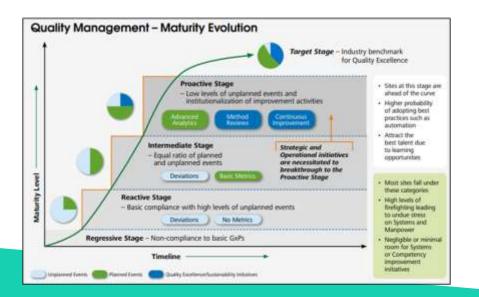


# **Employee & Organisation**

# Opportunities for Leading in Pharmaceutical Manufacturing Excellence

#### Tools:

- Quality Management Maturity Assessment to:
  - ✓ Design a Quality Maturity Roadmap
  - ✓ Culture Roadmap
  - ✓ Drive continued improvement and reflection



#### Leadership development to facilitate:

- Convergence of Risk appetite, in turn to ensure:
  - ✓ A clear vision
  - ✓ An aligned quality policy
  - ✓ Appropriate goals and measures
  - ✓ Empowerment and accountability
  - ✓ The development of a learning organisation
  - ✓ Employees are engaged on the journey





# **Indian Pharmaceutical Sector**





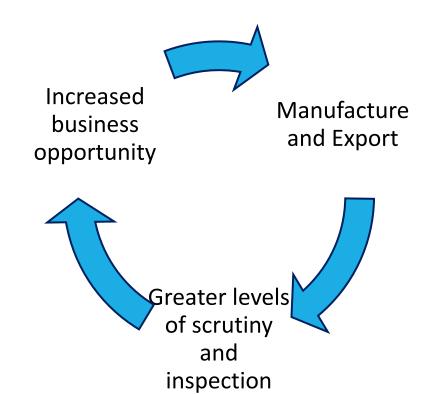








#### Context



Other considerations

- Affordability vs Access
- IP vs Innovation

Identifying leadership opportunities







# **Indian Pharmaceutical Sector**

# Opportunities for Leading in Pharmaceutical Manufacturing Excellence



Opportunities for Industry
 Standards that protect business
 and quality activities



- Thought Leadership
- Guidance and Technical Leadership



- National Integration
- International Influence an Collaboration





# **Final Reflections**



Pharma · 4 Min Read

# The Indian Pharmaceutical Industry: A Remarkable Journey

The Indian pharmaceutical industry's journey began with significant steps towards global recognition. The introduction of the Indian Patents Act in 1970 and the Drug Policy of 1978 set the stage for Indian companies to establish themselves in international markets. By the 1980s, India had transformed from a major medicine importer to a leading exporter. The 1984 Hatch-Waxman Act in the U.S. boosted the production of generic medicines, benefiting Indian drug makers. The economic reforms of 1991 further propelled the Indian pharmaceutical industry onto the global platform by removing licensing restrictions.



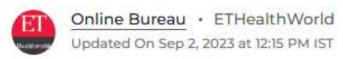














# Many Congratulations to IPA on the 10<sup>th</sup> Anniversairy Global Pharmaceutical Summit

# Thank You

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#### NSF

- ☐ Global Regulatory Expertise
- ☐ Industry & ex-regulator expertise
- ☐ Continuous Compliance & Lifecycle Management
- Comprehensive single service provider: Auditing, Clinical, Consulting, & Training