

# Welcome and Setting Context

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5<sup>th</sup> INDIA  
PHARMACEUTICAL  
FORUM 2020



# India Pharma industry contributes significantly to public healthcare globally

## India



**36%**

lower per person disease burden (DALY, 1990-2016)



**95%**

lower treatment costs of life threatening diseases (Hep-C, Leukemia)



**100%**

eradication of Polio through active collaboration between manufacturers, providers, government, etc.

## US



**~40%**

Of all drugs consumed in the USA



**395 (42%)**

Indian ANDA's approved in 2019 (% of global share)



**1<sup>st</sup> (665)**

in number of USFDA approved plants outside of US (# of US FDA approved plants in India)

## Global



**3rd largest**

share of drugs by volume



**60%**

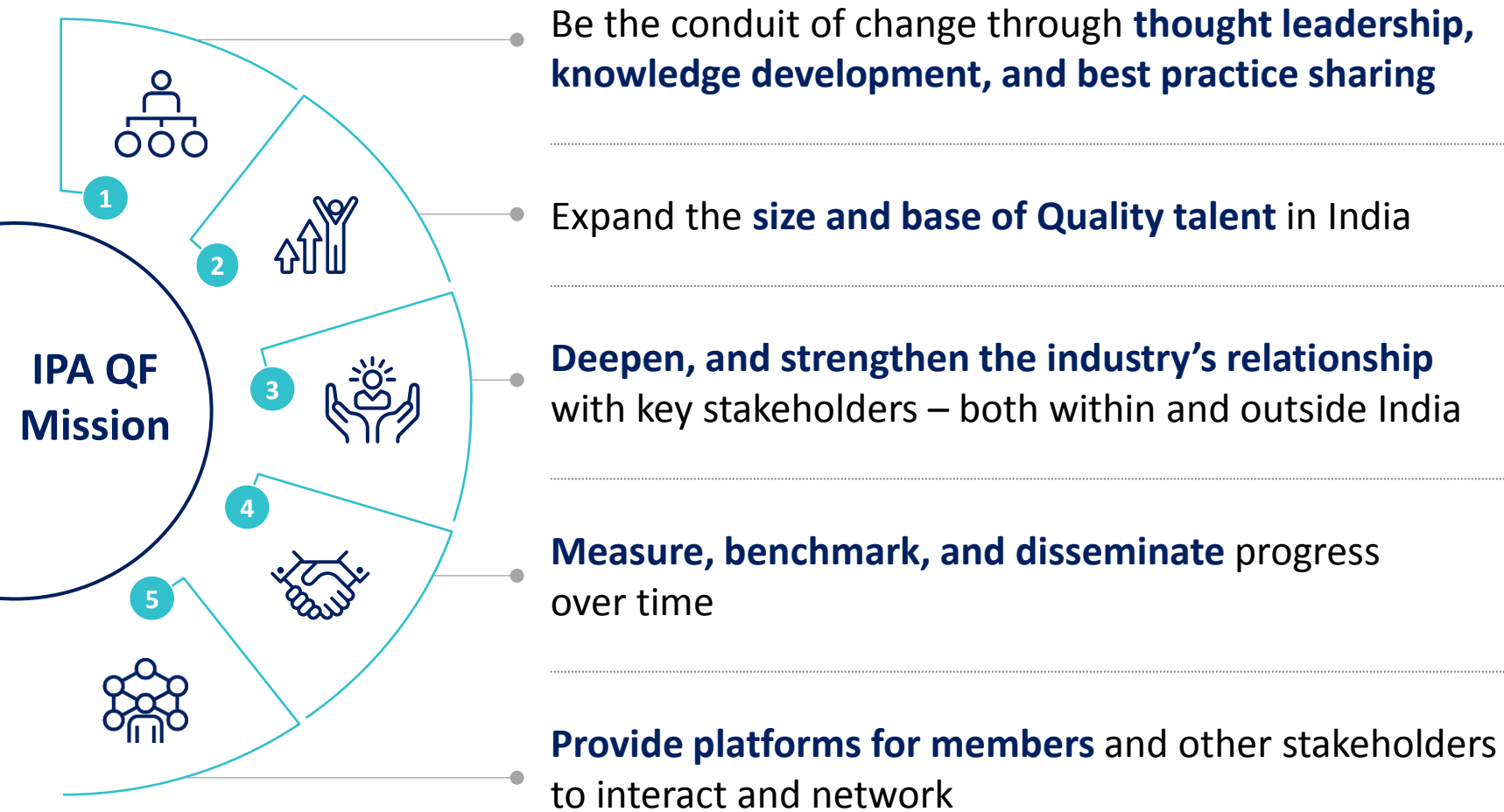
of global vaccine production



**37% of AIDS**

patients Receiving treatment (in 2009) in Africa, due to greater availability & affordability of Indian drugs

# IPA Quality Forum formed in 2015 with a vision to help the India Pharma industry to achieve quality excellence



The IPA Quality Forum was setup ~5 years back, by a group of 6 founding member companies

# In the last 5 years the IPA QF has completed 2 stages of the journey, and is now in the initial years of the third stage



**PHASE 01**  
Activation  
&  
Mobilization

May 2015



**PHASE 02**  
Developing Best practices design  
of key elements of Quality  
Systems

Mar 2016

Jan 2017

Jan 2018



**PHASE 03**  
Capability  
Building

Jan 2019

Jan 2020